

Collaborative WIM in Partnership with Schroders Presents

CONNECT, COLLABORATE, CELEBRATE: COLLABORATIVE WIM GLOBAL SUMMIT

**Thursday, November 10th
12:00 - 4:30pm ET (Virtual)**

AGENDA

12:00-12:10pm ET **OPENING REMARKS AND WELCOME**

12:10-12:55pm ET **KEYNOTE # 1 – Fireside Chat: “From Immigrant to Icon: Solving the World’s Dumbest Problem”**

Komal Ahmad, *Founder, Copia*

Moderated by: **Marina Severinovsky**, *Head of Sustainability North America, Schroders*

Is hunger an issue of supply and demand that requires a logistics solution? Komal Ahmad deployed technology to tackle this enduring problem and won the Nelson Mandela Humanitarian Award.

Learn Komal’s journey, from first-generation Pakistani immigrant to world-renowned humanitarian, entrepreneur and female icon. Hear the inspiring personal perspective of Marina Severinovsky and how we can each make profit meet purpose, to help us lead fulfilling careers and meaningful lives.

Break - 10 minutes

1:05-1:50pm ET **KEYNOTE # 2 – Managing Difficult Emotions Effectively**

Parneet Pal, MBBS, MS, *Physician, Educator, and Wellbeing Expert, Parneet Pal Consulting*

Moderated by: **Helena Ocampo**, *Senior Portfolio Manager, Goelzer Investment Management*

Learn behavioral management techniques from Parneet Pal, who is working at the intersection of business, lifestyle medicine, and behavior change. Bring your questions and get answers with action steps to help you improve your health and well-being. Learn to strengthen your resilience and help you effectively respond to personal and career challenges.

Break - 10 minutes

2:00-2:45pm ET **KEYNOTE # 3 – 2023 Outlook for Female Leaders: DE&I In Action**

Demesha Hill, *Head of Diversity & Community Relations, Janus Henderson Investors;*
Managing Director, Janus Henderson Foundation

Joel Greengrass, *Chief People Officer, Yieldstreet*

Henrietta Pacquement, CFA, *Head of Investment Grade at Credit Europe, Allspring Global Investments*

Moderated by: **Jade Scipioni**, *Senior Reporter and Journalist*

Diversification is a pillar of investing, yet the lack of diversity in decision makers is well-known and criticized. Gain actionable insights to guide your career journey and personal development. Interact with top change makers in the industry, who are delivering results for individuals and their investment management firms.

2:45-3:00pm ET

Meditation Break – Practical Pause: Guided Energy Reset with Breath-work and Visualization

Lynn Mull, *Reiki Master, Transformational Coach, Wall Street Alum*

Break - 15 minutes

3:15-4:00pm ET

KEYNOTE # 4 – Book Club: “The Long Game: How to Be a Long-Term Thinker in a Short-Term World”

Dorie Clark, *WSJ Best Selling Author, Duke University & Columbia Business School Professor*

Moderated by: **Regina Gaysina**, *CWIM Co-Founder, Director, RBC Capital Markets*

Sharpen your strategic thinking and embrace a long-term perspective that pays future business and career dividends. Dorie Clark will share concrete strategies to help you become recognized for the leader you are/ Leave the session feeling empowered to take action and make an impact.

4:00-4:20pm ET

KEYNOTE # 5 – An Ultra-Marathon Career Journey: Insights & Advice from a Top Industry Leader

Stephanie Cohen, *Global Co-Head of Consumer and Wealth Management, Goldman Sachs*

Moderated by: **Arielle Bittoni, CFA**, *CWIM Co-Founder, Chief Wealth Strategist, Refresh Investments LLC*

How high will you climb in your investment management role? Learn how Stephanie Cohen began as an analyst and, over the course of her career, took risks that paid off quite well. Review the lessons she learned and consider how to take a career break, create boundaries and find what gives you energy. Inspirational doesn't cover half of what you'll hear!

4:20-4:30pm ET

CLOSING REMARKS